



The Solution to Streamline Your Commercial Submission Process from Insured to Market

How you can streamline your submission process to increase your productivity and speed to market with Indio's Send to Market functionality.

Indio's Send to Market

Indio's industry-leading solution for automating the commercial lines submission process allows agents to easily build submissions using our 15,000+ carrier form library, collect insured data for new business and renewal packets, and send submission applications and documents to carriers from within the Indio platform.



"Indio's digital submissions and applications have made the insurance application and renewal process quick and simple for our agency and our clients. Indio allows for our clients and prospects' information to be collected and sent to our carrier partners all from within the platform, creating a seamless transition. Indio's additional layer of security provides peace of mind to both our agency and clients when transferring data from one party to the other."

Chelsea Hilgert, CISR
P&C Small Business Account Manager, M3 Insurance

Become an Agency of the Future with Indio's Send to Market



Shorten Time to Market: Streamline the commercial submissions process by sending insured data directly to underwriters from within Indio.



Increase Time Savings: Improve your agency's efficiency by removing the need to chase down information from insureds, rekey and upload data into emails, and complete the submission process in multiple platforms.



Reduce E&O Concerns: Pass data digitally between insureds and underwriters, decreasing the likelihood of inaccurate or out-of-date information being shared.

Tips for Success

- 1 Set Up Your Indio Email Integration:** Integrate your Microsoft Office 365, Outlook, Exchange or Gmail with Indio to send emails from within the Indio platform using your business email address.
- 2 Create Your “Agent Profile”:** Add a personal touch to your Indio agent profile by uploading your photo, certifications, designations and contact info.
- 3 Build Your Custom Email Signature:** Maintain a professional appearance for you and your agency by creating a custom email signature.

Indio’s Send to Market

Indio’s Send to Market functionality is active and ready for you and your agency to begin using today to streamline the submission process. For more info or to learn best practices, [visit Indio’s Help Center](#), start a conversation within the platform’s live support chat box, email support@useindio.com or contact your Customer Success Manager.